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现代牧业

China Modern Dairy Holdings Ltd.

中國現代牧業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1117)

DATE OF BOARD MEETING

The board of directors (the “Board”) of China Modern Dairy Holdings Ltd. (the “Company”) announces that a meeting of the Board will be held on Friday, 25th February, 2011, approving, among others, the unaudited consolidated financial statements of the Company and its subsidiaries and the announcement of interim results for the six months ended 31st December, 2010 and considering the payment of an interim dividend, if applicable.

By order of the board of
China Modern Dairy Holdings Ltd.
DENG Jiuqiang
Chairman

Hong Kong, 15th February, 2011

As of the date of this announcement, the executive Directors are Mr. DENG Jiuqiang, Ms. GAO Lina, Mr. HAN Chunlin, the non-executive Directors are Mr. WOLHARDT Julian Juul, Mr. HUI Chi Kin Max and Mr. LEI Yongsheng, the independent non-executive Directors are Prof. LI Shengli, Prof. GUO Lianheng and Mr. LEE Kong Wai Conway.